

CERTIFIED PUBLIC ACCOUNTANT LETTER FOR MORTGAGE APPLICATION

To Whom It May Concern:

This letter is provided at the request of the undersigned client for the purpose of supporting their mortgage application. The information contained herein is based on the financial records and representations provided to us by the client, and is to the best of our knowledge and belief true, accurate, and complete as of the date of this letter.

Client Information:

Full Name: _____
Address: _____
Social Security Number or Tax ID: _____

CPA Firm Information:

Firm Name: _____
Address: _____
Phone Number: _____
CPA License Number: _____

Engagement and Scope:

Our firm was engaged by the client to provide accounting services including preparation of financial statements and tax returns. We have not audited or reviewed the financial statements and, accordingly, do not express an opinion or any other form of assurance on them. This letter is not to be construed as a guarantee or warranty of the client’s financial position but is based solely on information and records provided by the client.

Financial Information Summary:

Based on the records reviewed, the client’s financial position is summarized as follows (amounts are rounded to the nearest dollar):

Description	Amount (USD)
Gross Annual Income	_____
Net Income	_____
Total Assets	_____
Total Liabilities	_____
Net Worth	_____

Certification:

To the best of our knowledge and belief, the financial information provided in this letter is accurate and complete as of the date of this letter. This letter is provided solely for the use of the mortgage lender and may not be reproduced or used for other purposes without our prior written consent.

Limitations and Disclaimers:

This letter does not constitute an audit, review, or compilation engagement under generally accepted auditing standards. We disclaim any responsibility to update this letter for events or circumstances occurring after the date hereof. No party other than the named client and the mortgage lender may rely on this letter without our express written permission.

CPA Signature and Contact Information:

CPA Name: _____
CPA License Number: _____
Firm Name: _____
Firm Address: _____
Phone Number: _____

CPA Signature

Client Signature

Signature: _____

Signature: _____

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