

EXPRESSION OF INTEREST LETTER

To: _____
From: _____
Subject: _____

This Expression of Interest (“EOI”) is submitted by the undersigned (the “Interested Party”) to express a non-binding interest in entering into negotiations regarding the potential acquisition, purchase, or other transaction involving the asset, property, or business described below (the “Subject Matter”). This EOI is intended solely to facilitate further discussions and does not constitute a legally binding agreement except as expressly provided herein.

Interested Party Information:

Full Legal Name: _____
Address: _____
Contact Person: _____
Phone Number: _____
Email Address: _____

Subject Matter Description:

The Subject Matter contemplated by this EOI consists of the following asset, property, or business:

Indicative Terms of Proposed Transaction:

Proposed Purchase Price or Consideration: _____
Proposed Payment Terms: _____
Proposed Closing Conditions or Contingencies: _____

Confidentiality and Non-Binding Nature:

The Interested Party agrees that all information exchanged in connection with this EOI shall be treated as confidential and shall not be disclosed to third parties without prior written consent, except as required by law or to the Interested Party’s professional advisors under confidentiality obligations. This EOI does not constitute an offer, acceptance, or legally binding agreement to consummate any transaction, and no legal obligations shall arise unless and until definitive agreements are negotiated, executed, and delivered by the parties.

Representations and Warranties:

The Interested Party represents and warrants that it has the authority to submit this EOI and that all information provided herein is true, accurate, and complete to the best of its knowledge as of the date submitted. The Interested

Party agrees to promptly notify the recipient of any material changes to such information.

Governing Law and Jurisdiction:

This EOI shall be governed by and construed in accordance with the laws of the State of _____, without regard to conflict of laws principles. The parties agree to submit to the exclusive jurisdiction of the state and federal courts located in _____ County, _____ for any disputes arising out of or related to this EOI.

No Waiver and Severability:

No failure or delay by any party in exercising any right, power, or remedy under this EOI shall operate as a waiver. If any provision of this EOI is held to be invalid, illegal, or unenforceable, the remaining provisions shall continue in full force and effect to the maximum extent permitted by law.

Execution:

IN WITNESS WHEREOF, the Interested Party has caused this Expression of Interest Letter to be executed by its authorized representative.

INTERESTED PARTY SIGNATURE

AUTHORIZED REPRESENTATIVE

Signature: _____

Name: _____

Title: _____

Date: _____

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